



Association of International Bank Audit and Compliance Professionals Inc.

# January 26, 2022 Webinar The Year in Review + Looking Ahead

Wednesday, January 26, 2021 1:30 p.m. – 2:30 p.m.

Register for this webinar:

Send an email including your full name, company affiliation, title and email address to aiba@aiba-us.org

# **AGENDA**

### The Year in Review + Looking Ahead

Join us on January 26, 2022 as the AIBACP kicks off the New Year with an insightful presentation by Robert (Bob) Chersi, Executive Director of the Center for Global Governance, Reporting and Regulation, Lubin School of Business at Pace University. Bob will share his retrospective analysis of 2021 and a glimpse at the year ahead.

1:30 - 1:35 p.m.

Welcome

Michele M. Fleming, Chair, AIBACP, Chief Compliance Officer, CLS Group

Webinar

1:35 - 2:20 p.m.

Bob Chersi will look back at 2021 touching upon economic, political and social highlights and lowlights of one of the most memorable periods in recent history, followed by a 2022 outlook.

2:20 - 2:30 p.m.

Q&A



## Robert J. (Bob) Chersi

Executive Director for the Center for Global Governance, Reporting and Regulation, Lubin School of Business, Pace University

Robert J. (Bob) Chersi is the Executive Director of the Pace University Lubin School of Business Center for Global Governance, Reporting & Regulation, and an adjunct professor in the Pace Lubin Department of Finance & Economics. Bob serves as an instructor in the CCRP Program, along with a cohort of other instructors drawn from both Pace professors as well as Industry Subject Matter Experts.

Prior to his above roles at Pace, Bob's thirty plus year professional business career included senior corporate executive roles including Member of the Executive Committee and CFO – Financial Services of Fidelity Investments, and Member of the Group Managing Board of UBS AG and CFO of UBS U.S. Wealth Management / Deputy CFO of Global Wealth Management. He has also served as a Panelist for the New York Stock Exchange's Hearing Board.

Bob also currently serves on the Board of Directors of E\*TRADE (NASDAQ: EFTC), and as Board Member and Chairman of the Audit Committee of the BrightSphereInvestment Group (NYSE: BSIG) and of the Thrivent Family of Mutual Funds.

#### **CPE Credit**

1 CPE Credit will be awarded for attending the live webinar presentation.

AIBACP Members must register for and attend the live webinar to earn CPE credit

Please register by clicking the "Register here" button on Page one.

A recording of this webinar will be posted on the AIBACP website

No CPE credit will be awarded for viewing the recording.

#### Questions?

Please email Rose Napoli at rosenapoli23@gmail.com

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