



Association of International Bank Audit and Compliance Professionals Inc.

**November 18, 2021 Webinar
LIBOR Cessation Business Roundtable**

**Thursday, November 18, 2021
1:30 p.m. – 2:30 p.m.**

In association with



AGENDA

AIBACP & Automated Financial Systems, Inc. (AFS) Webinar – LIBOR Cessation Business Roundtable

Automated Financial Systems, Inc. (AFS) and The Association of International Bank Audit and Compliance Professionals Inc. (AIBACP) will host a LIBOR Cessation Business Roundtable. Panelists will cover a wide range of issues critically important to the successful transition from London Interbank Offered Rate (**LIBOR**) to Secured Overnight Financial Rate (SOFR), and/or other alternative interest rates.

Join Moderator Bill Butryn, Head of Capital Markets, AFS, Marcus Burnett, CEO, SOFR Academy, Charles Wambua, Sr. Project Leader /AFSVision Syndications & Capital Markets and James M. Cain, Eversheds Sutherland as they address important aspects of a successful transition from LIBOR to SOFR including:

- Current state of play of the transition across asset classes
- Transition stages, including LIBOR exposure, solutions and common issues
- Use of SOFR and viability of alternatives, etc.

- 1:30 - 1:38 p.m.** **Welcome**
Michele M. Fleming, Chair, AIBACP, Chief Compliance Officer, CLS Group
- 1:38 - 1:46 p.m.** **Introduction- Moderator: Bill Butryn, Head of Capital Markets, AFS**
- 1:46 - 1:54 p.m.** **Panelist: Marcus Burnett, CEO SOFR Academy**
Macro view of SOFR situation (types of calculations, deadlines, adoption, etc.)
- 1:54 - 2:02 p.m.** **Panelist: Charles Wambua, Sr. Project Leader /AFSVision Syndications & Capital Markets**
Operational readiness / survey results
- 2:02 - 2:10 p.m.** **Panelist: James M. Cain, Eversheds Sutherland**
SOFR considerations, planning, fallback language, legislation and Tax Accounting considerations
- 2:10 - 2:30 p.m.** **Q & A**

CPE Credit

1 CPE Credit will be awarded for attending the **live webinar** presentation.

AIBACP Members must register for and attend the live webinar to earn CPE credit

Please register by clicking the "Register here" button on Page one.

A recording of this webinar will be posted on the AIBACP and AFS websites

No CPE credit will be awarded for viewing the recording.

Questions?

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